

Nomor/Number : 082/MTI/CORSEC/EXT/XI/2020  
Lampiran/Attachment : 1 (satu) rangkap

Jakarta, 9 November 2020

**Kepada Yth:**

- 1. Kepala Eksekutif Pengawas Pasar Modal  
Otoritas Jasa Keuangan**  
di Gedung Soemitro Djojohadikusumo,  
Jl. Lapangan Banteng Timur 2-4, Sawah Besar  
Jakarta Pusat- 10710
  
- 2. Kepala Divisi Penilai Perusahaan Grup 3  
PT Bursa Efek Indonesia**  
Indonesia Stock Exchange Building  
Jl. Jend. Sudirman Kav 52-53  
Jakarta Selatan- 12190

**Perihal : Informasi Pembayaran ke-1 (satu)  
Cicilan Imbalan Ijarah Sukuk Ijarah  
Berkelanjutan I Moratelindo Tahap  
II Tahun 2020 Seri A dan Seri B**

**Subject : Information regarding the 1<sup>st</sup> (first)  
interest rates payment of Moratelindo  
Phase II Year 2020 Shelf Offering Sukuk  
Ijarah Series A and Series B**

Surat ini kami sampaikan berdasarkan Peraturan PT Bursa Efek Indonesia nomor I.A3 tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IA3**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Otoritas Jasa Keuangan Nomor 7/POJK.04/2018 tentang Penyampaian Laporan Melalui Sistem Pelaporan Elektronik Emiten atau Perusahaan Publik ("**POJK 7**"); Perjanjian Perwaliamanatan Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 nomor 46 tanggal 17 Juli 2020 beserta perubahan-perubahannya ("**PWA SI II**"), dibuat dan ditandatangani oleh PT Mora Telematika Indonesia dengan PT Bank KB Bukopin Tbk (dahulu PT Bank Bukopin Tbk) dan berdasarkan Surat Kustodian Sentral Efek Indonesia Nomor KSEI-21368/JKU/1020 tertanggal 23 Oktober 2020 perihal Permintaan Dana Bunga Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 Seri A-B Ke-1 (satu) ("**Surat KSEI**").

In order to comply Regulation of the Indonesia Stock Exchange number I.A3 regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IA3**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Financial Services Authority Regulation Number 7/POJK.04/2018 concerning Submission of Reports Through the Electronic Reporting System of Issuers or Public Companies ("**POJK 7**"); Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Trustee Agreement Number 46 dated 17 July 2020 and its amendments ("**PWA SI II**"); and the Letter of the Indonesian Central Securities Depository Number KSEI-21368/JKU/1020 dated October 23<sup>rd</sup>, 2020 regarding the Request for 1<sup>st</sup> (first) Interest rates payment of Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B ("**KSEI Letter**").

**DISCLAIMER:**

This Document is a translation of an official document issued by the respective party. Every effort has been made to ensure that the contents of this document are identical, accurate, and faithful to that published in Bahasa Indonesia. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail

Dengan hormat,

Berdasarkan IDX IA3, POJK 31, POJK 7, PWA SI II dan Surat KSEI, melalui surat ini kami sampaikan pemberitahuan, bahwa pada tanggal 9 November 2020 telah dilakukan pembayaran ke-1 (first) Cicilan Imbalan Ijarah Sukuk Ijarah Berkelanjutan I Moratelindo Tahap II Tahun 2020 Seri A dan Seri B, dengan rincian sebagai berikut:

<b>Kode Efek</b> <i>Effect Code</i>	<b>Jumlah Sukuk Ijarah</b> <i>Sukuk Ijarah Amount</i> <b>(Rp,-)</b>	<b>Nilai Nominal</b> <i>Amount</i> <b>(Rp,-)</b>	<b>Tingkat Bunga</b> <i>Interest Rate</i> <b>(p.a)</b>
SIMORA01ACN2	191.000.000.000,00	5.013.750.000,00	10,5 %
SIMORA01BCN2	86.000.000.000,00	2.418.750.000,00	11,25 %
<b>Total</b>	<b>277.000.000.000,00</b>	<b>7.432.500.000,00</b>	

Salinan bukti pembayaran tersebut kami lampirkan bersamaan dengan surat ini.

Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078- henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan sehubungan dengan isu keuangan dan akuntansi mohon untuk menghubungi Genta Andika Putra (081287667934- genta.putra@moratelindo.co.id).

*Dear Sirs/Madam,*

*In order to comply IDX IA3, POJK 31, POJK 7, PWA SI II and KSEI Letter, through this letter we convey that on November 9<sup>th</sup>, 2020 the 1<sup>st</sup> (first) Interest rates of Moratelindo Phase II Year 2020 Shelf Offering Sukuk Ijarah Series A and Series B has been paid, with details as follows:*

*A copy of the proof of payment is attached to this letter.*

*If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id).*

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Hormat Kami/*Sincerely Yours*,  
**PT Mora Telematika Indonesia**

[signed]

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**Nama/Name** : Henry Rizard Rumopa  
**Jabatan/Title** : Sekretaris Perusahaan/*Corporate Secretary*

**Tembusan/CC:**

1. Yth. PT Bank KB Bukopin Tbk selaku Wali Amanat Sukuk Ijarah Tahap I, Tahap II, Tahap III dan Tahap IV;
2. Yth. PT Kustodian Sentral Efek Indonesia; dan
3. Arsip

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Tanggal/Date: 9/11/20

# Formulir Kiriman Uang

Remittance Application

**Penerima/Beneficiary**  Penduduk/Resident  Bukan Penduduk/Non Resident

Nama/Name: KSEI1031

Alamat/Address:

Telepon/Phone:

Kota/City: Negara/Country:

Bank Penerima/Beneficiary Bank: PT. KUSTORIAN SENTRAL EFEK INDONESIA

Kota/City: Negara/Country:

No. Rek./Acc. No.: KSEI1MORA00187

**Pengirim/Remitter**  Penduduk/Resident\*  Bukan Penduduk/Non Resident\*\*

Nama/Name: PT. MORA TELEMATIKA INDONESIA

Alamat/Address:

Telepon/Phone:

Kota/City: Negara/Country:

Keterangan Pembayaran/Details of Payment: INT/MORA/1111 2020

Biaya dari bank koresponden dibebankan ke rekening/  
Correspondent bank charges are for account of:

Penerima/Beneficiary  Pengirim/Remitter  Sharing

Jenis Pengiriman/Type of Transfer:  LLG/Clearing  Draft  RTGS  SWIFT

Sumber Dana/Source of Fund:  Tunai/Cash  Cek/BG No. KB685355  Debit Rek./Debit Acc No. 655-6577775

Mata Uang/Currency:  IDR  USD

Jumlah Dana yang Dikirim/Amount Transfer:

Jumlah/Amount	Kurs/Rate	Nilai Total/Amount
		7.432.500.000

Terbilang/Amount in Words: Tujuh Miliar Empat Ratus Tiga Puluh Dua Juta Lima Ratus Ribu Rupiah

Biaya/Charge	Valas/Amount in Foreign Exchange	Kurs/Rate	Nilai Total/Amount
Komisi/Commission Pengiriman/Handling			
Bank Koresponden/Correspondent Bank			
Jumlah Biaya/Amount Charge			



Yang menyetujui sepenuhnya syarat-syarat yang tercantum pada halaman belakang formulir ini/ unconditionally accept all the terms and conditions on the reverse form.